

Company Presentation

September 2026

ENTERA

SMART CAPITAL as starting point

ENTERA represents the touchpoint between **SMART CAPITAL** and **SMEs**, enabling companies to raise funds, search for competencies & develop solid business plans for their growth

Who is SMART CAPITAL? *



Evergreen Investment Holding



95.1 m€ Total Assets



> 150 Families



8 Club Deals



> 200 Investment opportunities

Born in 2020, **SMART CAPITAL** is a “club” of **leading entrepreneurs** who want to invest - time and resources - in projects related to the **sectors of Italian excellence**



Smart Capital

**HOLDING
COMPANY**

MANUFACTURING

LOGISTICS

SERVICES

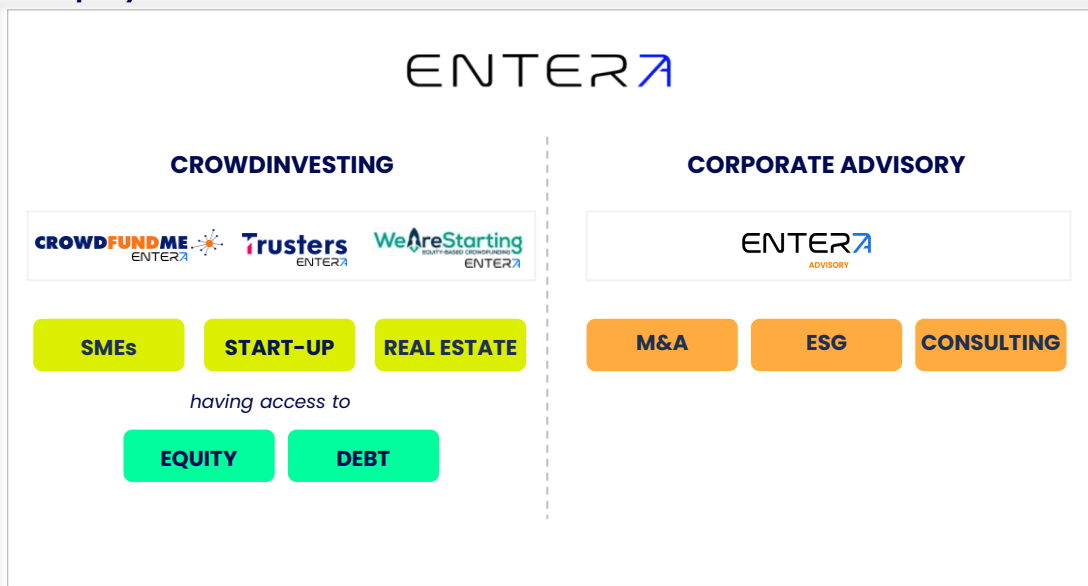
ENTERA

ENTERA at a glance

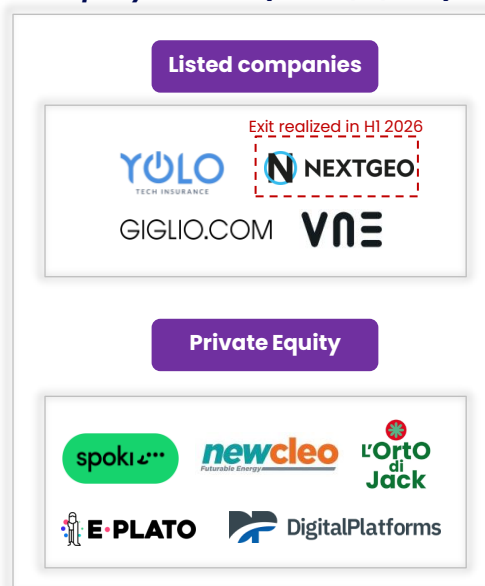
ENTERA is a leading provider of financing and consulting services to Italian SMEs

combining know-how in Corporate Finance & Transactions with consulting and advisory services

Company structure:



Company Portfolio (as of 31/12/2025):



ONE-STOP-SHOP for SMEs born from Smart Capital



Smart Capital

ENTERA was born from the need of Smart Capital's network of **families and entrepreneurs** to receive strategic support aimed at creating value for the company and its ecosystem.



Almost 99% of Italian industries is represented by SMEs (over 4.5 million); more than 95% of the total are micro-enterprises with less than 10 employees.



ENTERA deeply operates within this context, helping companies to secure both **financial resources and expertise** required for growth.

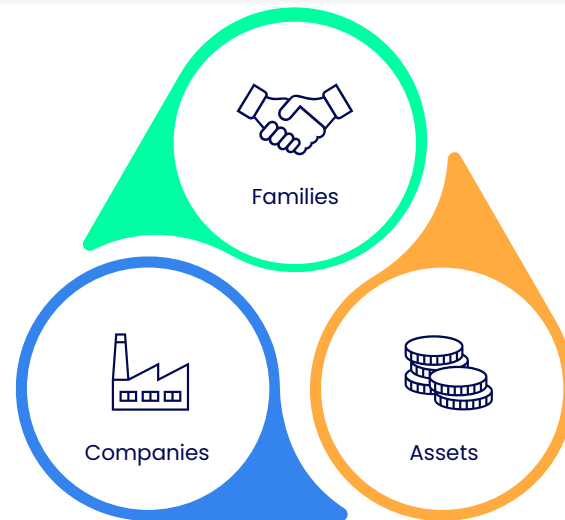


At the same time, **families and managers have access to an innovative tool for investing in real economy**, offering an additional opportunity to diversify their assets.

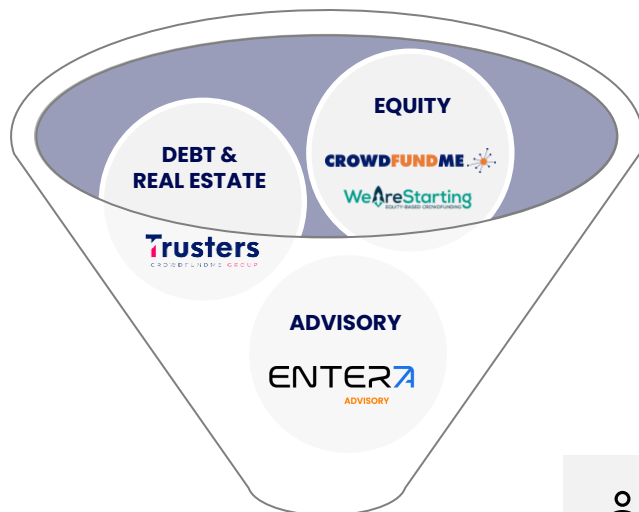


ENTERA

Innovative, technology-driven platform
for accessing equity and debt capital



Why ENTERA? – The strategic rationale behind the merger



The launch of ENTERA marks the beginning of a new journey, creating a player capable of **supporting Italian startups and SMEs through every stage of their growth**, creating value for businesses, people, and shareholders.



The merger between CrowdFundMe, WeAreStarting, and Smart4Tech enables us to pool three distinctive elements:

Market



Competencies



Technology



At the core of this project lies a shared vision rooted in a **new Industrial Humanism**: innovating financial markets by focusing on **people, businesses**, and **real growth**.

ENTERA



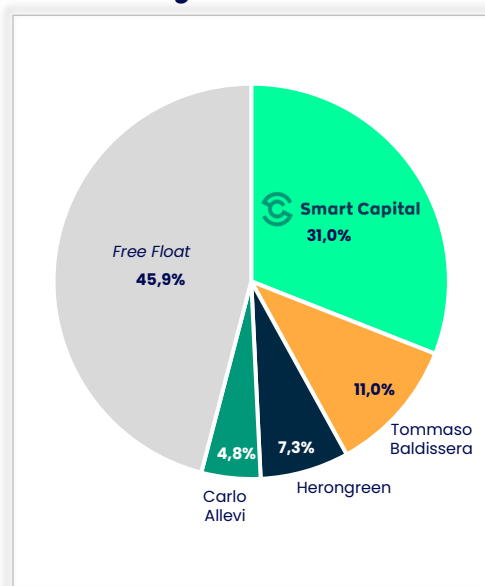
Corporate Governance & Shareholders' structure

Starting from 8th July 2026, the new corporate governance structure encompasses experienced figures from Smart4Tech (former Smart Capital's subsidiary), CrowdFundMe & WeAreStarting

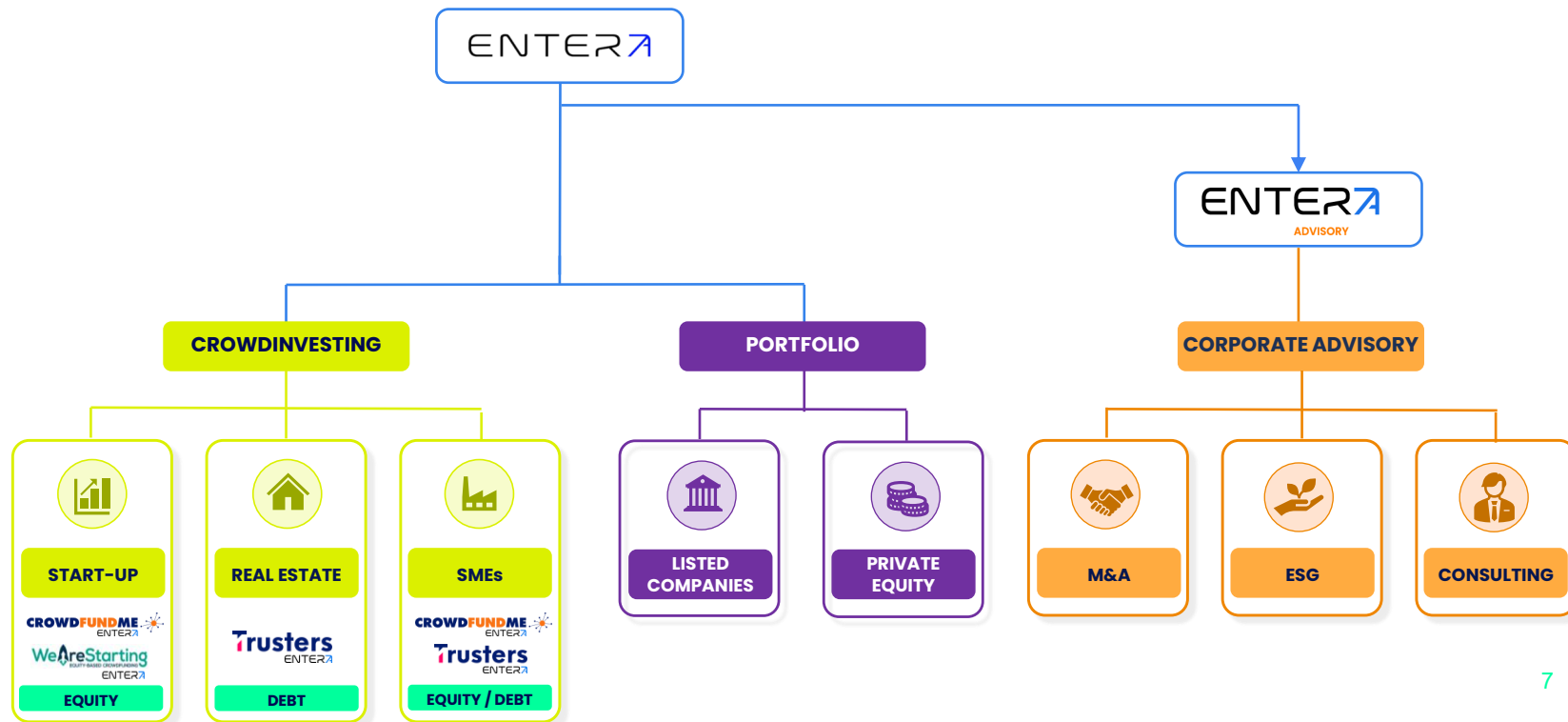
Corporate Governance:



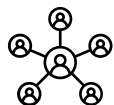
Shareholding structure:



ENTERA – Business Units



CROWDINVESTING



➤ **20.000** investors



➤ **500** issuing companies



➤ **3.000** prospects



➤ **235 M€** capital raised

ENTERA's historical business is raising capital through crowdinvesting (*EU Regulation 1503*). This activity is supervised by Consob and Bank of Italy.

Through equity or debt crowdfunding, ENTERA helps SMEs and Startups in the access to capital markets, aiming to be a **reference point in the ecosystem**, supporting companies throughout their growth path.

Trusters ENTERA (subsidiary company) provides access to short-term debt to finance real estate projects.

Strengthening of financial position



Shares' Dematerialization with the assignment of ISIN code



TO BE

Pre-IPO financing & Free Float creation



CORPORATE ADVISORY



- 1 Integrated Advisory
- 2 Focus on SMEs
- 3 Value Creation
- 4 From Capital Raising to Transactions
- 5 Operative Execution

CORPORATE ADVISORY

RELEVANT OPERATIONS SELECTED BY THE TEAM IN THE LAST 5 YEARS:

Ongoing  Project Inti Cube Oil & Gas Sell-Side Advisor  Smart Capital	Ongoing  Project Food Food & Beverage Buy-Side Advisor ENTERA ADVISORY	Ongoing  Project Vulcan Foundry & Metals Strategic Advisor  Smart Capital	2026  Project Luxury Fashion & Furniture Strategic Advisor  Smart Capital	2026  IGI PRIVATE EQUITY  COLZANI Ingranaggi Acquisition of  Colzani Ingranaggi Mechanics Sell-Side Advisor  Smart Capital
2025  Project Thunder Electrical Distribution Strategic Advisor  Smart Capital	2025  FTC LUXURY Acquisition of  ZEPLAST Footwear Sell-Side Advisor  Smart Capital	2025  ORIENTA PARTNERS Acquisition of  INUN up Cosmetics Sell-Side Advisor  Smart Capital	2023  Project Argo Mechanics, cables Strategic Advisor  Smart Capital	2021  CHANEL Acquisition of  PAIMA Fashion & Textile Sell-Side Advisor ENTERA ADVISORY

PORTFOLIO

ENTERA has an **investment portfolio in listed and unlisted companies** characterized by a **strong focus on technology and innovation**.

 Private Investment in Public Equity     Exit realized in H1 2026	 Minority Private Equity  	 Co-Investment Opportunities   
--	---	---

ENTERA has a «**PIPE Investment Portfolio**» in excellent companies with a «value» and active approach

Private equity minority investments with an industrial perspective and a long-term horizon

ENTERA took part in «**Club Deal Investments**» with leading partners

The proceeds from the disposals will be used by ENTERA to continue pursuing its organic & inorganic growth strategy in line with the Company's mission to become a one-stop-shop for SMEs

DISCLAIMER

*This presentation has been prepared by **Entera S.p.A.** (“Entera” or the “Company”) for information purposes only.*

The information contained in this presentation may include forward-looking statements relating, among other things, to Entera’s plans, objectives, strategies, expected developments, future activities, potential transactions, investments and business trends, as well as other information that is not historical in nature.

Forward-looking statements concern future events and are based on the Company’s current expectations, assumptions and projections. By their nature, such statements are subject to risks, uncertainties and other factors, many of which are beyond the Company’s control, and actual events or developments may differ materially from those expressed or implied in this presentation.

Accordingly, no undue reliance should be placed on forward-looking statements. Such statements speak only as of the date of this presentation and, except where required by applicable law or regulation, Entera undertakes no obligation to update or revise them to reflect subsequent events, circumstances or changes in expectations. Any reference to past events, activities or results should not be regarded as an indication or guarantee of future developments.

Although the information contained in this presentation has been prepared on the basis of sources considered reliable, Entera makes no express or implied representation or warranty as to its accuracy, completeness or reliability.

To the fullest extent permitted by applicable law, neither Entera nor its directors, officers, employees, advisers or representatives shall be liable for any loss arising from the use of, or reliance on, this presentation or its contents.

This presentation does not constitute, and should not be construed as, an offer to sell or a solicitation of an offer to purchase or subscribe for any shares, securities or other financial instruments, nor does it constitute investment advice, a recommendation or a prospectus.

This presentation may not be reproduced, distributed, published or disclosed, in whole or in part, without the prior written consent of Entera, except where permitted by applicable law.

Thanks for your attention

ENTERA